

**Candidates for Elective State Office (Including Officeholders)  
And Their Controlled Committees  
Committees Primarily Formed to Support/Oppose State Candidates  
2009 Filing Schedule**

<i>Filing Deadline</i>	<i>Type of Statement</i>	<i>Period Covered by Statement<sup>1/</sup></i>	<i>Method of Delivery<sup>2/</sup></i>
Within 10 Business Days	\$5,000 Report <sup>3/</sup>	Any time other than 90-day election cycle	✧ Online or Electronically with Secretary of State
April 30, 2009	Odd-Year <sup>4/</sup>	1/1/09 - 3/31/09	✧ Personal Delivery ✧ First Class Mail
July 31, 2009	Semi-Annual	<sup>1/</sup> - 6/30/09	✧ Personal Delivery ✧ First Class Mail
November 2, 2009 <sup>5/</sup>	Odd-Year <sup>4/</sup>	7/1/09 - 9/30/09	✧ Personal Delivery ✧ First Class Mail
February 1, 2010 <sup>5/</sup>	Semi-Annual	<sup>1/</sup> - 12/31/09	✧ Personal Delivery ✧ First Class Mail

**State Ballot Measure Expenditures**

Within 10 Business Days	\$5,000 496/497 Report <sup>6/</sup>	<sup>1/</sup> - date of expenditure	✧ Online or Electronically with Secretary of State
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**Footnotes:**

- <sup>1/</sup> **Period Covered:** The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
- <sup>2/</sup> **Electronic Filers:** Committees must file electronically with the Secretary of State if, since January 1, 2000, they receive contributions or make expenditures totaling \$50,000 or more. For more information, visit the Secretary of State's website at [www.sos.ca.gov](http://www.sos.ca.gov). Paper filings may also be required.
- <sup>3/</sup> **\$5,000 Reports:** Electronic filers must file Form 497 if they receive a contribution of \$5,000 or more from a single source at any time other than the 90-day election cycle. ("Election cycle" is defined as 90 days prior to an election and ending on the date of election.) No paper copy is required. This report is not required for committees primarily formed to support or oppose state candidates.
- <sup>4/</sup> **Odd-Year Reports:** File these reports if contributions totaling \$10,000 or more are made to elected state officeholders, their controlled committees, or committees primarily formed to support or oppose elected state officeholders during the corresponding period.
- <sup>5/</sup> **Extended Deadlines:** Because the October 31 filing deadline falls on Saturday, and the January 31 filing deadline falls on Sunday, these filing deadlines are extended to November 2, 2009 and February 1, 2010, respectively.
- <sup>6/</sup> **State Ballot Measure Expenditures:** Electronic filers must file Form 496 or 497 each time they make contributions or independent expenditures totaling \$5,000 or more to support or oppose the qualification or passage of a single state ballot measure. The report is required within 10 business days of making the payment. Independent expenditures of \$1,000 or more made within 90 days before a state election are required to be reported within 24 hours.

**Additional Notes:**

- **Late Statements:** Except for deadlines that fall on a Saturday, Sunday, or an official state holiday, there is no provision in the law for extending a filing deadline. Late statements are subject to a \$10 per day late fine.
- All statements are public documents.
- **Contribution Limits:** Contribution limits are in effect for state candidates and certain state committees. Refer to the contribution limit chart on the FPPC website. Contact local jurisdictions for information on local restrictions, if any.
- **Local Elections in 2009:** A supplemental preelection statement may also be required if contributions totaling \$10,000 or more are made in connection with an election. Late independent expenditure reports or late contribution reports may be required if independent expenditures or contributions totaling \$1,000 or more are made during the 16-day period prior to an election. Contact the FPPC for specific requirements.
- **State Elections in 2009:** If a state election is held in 2009, a filing schedule for that election will be posted on the FPPC website. Additional reports may be required.
- **Prohibition on Candidate Independent Expenditures:** A controlled committee may not make independent expenditures from campaign funds to support or oppose candidates and may not contribute to another committee for the purpose of making independent expenditures to support or oppose other candidates.

Disclosure manuals and other information on campaign reporting can be found on the FPPC website ([www.fppc.ca.gov](http://www.fppc.ca.gov)). Be sure to check the website for up-to-date information.